## **Clinical Mentor Companion Guide to Resident Quality Improvement Projects**

Module	What students will learn	Topics to discuss with your	Resources
Fundamentals of Improvement Science	<ul> <li>Successful measurements of improvement</li> <li>Different types of systems waste and how to identify them</li> <li>Mapping processes</li> <li>Cause &amp; effect</li> </ul>	<ul> <li>mentee</li> <li>How did you define your problem?</li> <li>What types of waste did you find in the process?</li> <li>How did you find the root cause of your problem?</li> <li>What have you started to fill out your A3?</li> </ul>	<ul> <li>Problem Assessment Form</li> <li>Waste Walk Check-sheet</li> <li>Project Design &amp; Evaluation Guide</li> <li>RCA Worksheet</li> <li>A3 Form</li> <li>IHI 5 Whys Form</li> <li>PICK Chart</li> <li>PDSA Form &amp; Summary</li> </ul>
Human Subjects & IRB	<ul> <li>The Maine Medical Center IRB process</li> <li>Differences in research and quality improvement, and which must be brought through the IRB</li> <li>About human subjects</li> <li>SQUIRE guidelines</li> </ul>	<ul> <li>Explain why or why not you need to go through the IRB?</li> <li>What are human subjects?</li> </ul>	<ul> <li>Step-by-step IRB Submission Guide</li> <li>SQUIRE 2.0 Guidelines &amp; Checklist</li> </ul>
Project Planning & Applications	<ul> <li>Development of an appropriate project</li> <li>Project mapping, goal creation, and problem statements</li> <li>Identification of project scope and benefit</li> <li>Tools to drive questions and results</li> <li>Tools to evaluate the project and finalize the plan</li> </ul>	<ul> <li>Tell me your rationalization for the project you want to do – including impact, time, and effort.</li> <li>What is the scope of your project, and what do you expect the benefit to be?</li> <li>What types of data will you collect? Both at baseline and throughout?</li> </ul>	<ul> <li>Project Ideas Form</li> <li>Prioritization Rationale Form</li> <li>Time &amp; Effort Required Form</li> <li>Impact versus Effort Table</li> <li>Process Map Form</li> <li>Goal Statement Form</li> <li>Project Benefit &amp; Scope Forms</li> <li>Data Summary &amp; Expectations Form</li> <li>Final Project Selection Form</li> <li>IHI "5 WHYs" Form</li> <li>IHI Cause &amp; Effect Diagram</li> <li>IHI Driver Diagram</li> <li>IHI Project Planning Form</li> </ul>





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Measuring, Analyzing, & Displaying Data	<ul> <li>Plan, do, study, act (PDSA) progression</li> <li>Data analysis</li> <li>Different ways to present the data</li> <li>Outcomes comparison</li> <li>Data collection tools (including Epic and Enterprise)</li> </ul>	<ul> <li>What are you going to change first, and how will you track it?</li> <li>How are you going to display this data?</li> <li>How is the process for building your abstract?</li> </ul>	<ul> <li>IHI PDSA Worksheet</li> <li>Plan, Do, Study Form</li> <li>Act Form</li> <li>IHI Quality Improvement Essentials Toolkit (including different types of charts)</li> <li>Data Display Rationale Form</li> <li>Abstract Template Form</li> </ul>
	<ul> <li>Appropriate data display types</li> <li>Abstract development</li> </ul>		Presentation Template Form
Scale, Spread & Sustainability	<ul> <li>Measures to collect, collections methods, and data display</li> <li>Outcomes sustainability</li> <li>Methodology to expand results</li> </ul>	<ul> <li>What is your plan to make sure that your change remains?</li> <li>How do you scale this project? How can it grow?</li> </ul>	<ul> <li>Measure, Collect &amp; Display Data Form</li> <li>Control Phase – Sustainability Plan Form</li> <li>IHI "A Framework For Spread"</li> <li>IHI "Planning For Scale"</li> </ul>
Academic Dissemination	<ul> <li>Best practices on how to share results, both in writing and poster development</li> </ul>	<ul> <li>Which conferences/journals will you submit your work to?</li> <li>How will your A3 impact your presentation?</li> </ul>	<ul> <li>SQUIRE 2.0 Guidelines &amp; Checklist</li> <li>4 X 6 Poster Template</li> <li>QR Poster Template</li> <li>A3 Template</li> <li>Powerpoint Presentation Template</li> </ul>
Reducing Healthcare Disparities	<ul> <li>Differences between population health, population health management, and public health</li> <li>The three buckets of prevention</li> <li>Definition of social determinants of healthy, health disparities, and healthy equity</li> <li>Relevance of social determinants of health to health outcomes</li> <li>Comparison and interpretation of metrics for counties in Maine</li> </ul>	<ul> <li>How does your problem impact vulnerable populations?</li> <li>How might you address healthcare disparities in your project?</li> <li>Who are the stakeholders who may be able to help you?</li> <li>How might your project align with some of the community needs?</li> </ul>	<ul> <li>Stakeholder Identification Form (Population Health Form)</li> <li>Social Determinant Identification Form</li> <li>Identifying Population Data Form</li> <li>Identifying Community Needs Form</li> </ul>



